

Corporate Office: Infocity, A-24, Sector 34 Gurugram 122 001, Haryana, India Tel: +91 (124) 4916500

www.niitmts.com Email: info@niitmts.com

January 23, 2025

The Manager BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 The Manager
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051

Sub: Submission of copies of newspaper advertisements for publication of quick response code and details of webpage for Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2024

Scrip Code: BSE - 543952; NSE - NIITMTS

Dear Sir,

Enclosed herewith please find copies of the newspaper advertisements of January 23, 2025 (Financial Express and Jansatta) for publication of Quick Response code and the details of the webpage where complete Unaudited Financial Results of the Company for the quarter and nine months ended December 31, 2024 is accessible.

This is for your information and records.

Thanking you,

Yours sincerely,

For NIIT Learning Systems Limited

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Deepak Bansal Company Secretary & Compliance Officer

#### FINANCIAL EXPRESS



### **NIIT Learning Systems Limited**

Registered Office: Plot No. 85, Sector 32, Institutional Area, Gurugram - 122001, Haryana, India CIN: L72200HR2001PLC099478; Phone: +91 (124) 4293000 Website: <a href="mailto:www.niitmts.com">www.niitmts.com</a>; E-mail: <a href="mailto:investors@niitmts.com">investors@niitmts.com</a>

Statement of Unaudited Consolidated and Standalone Financial Results for the quarter and nine months ended December 31, 2024

The Unaudited Consolidated and Standalone Financial Results for the quarter and nine months ended December 31, 2024 ("Financial Results") have been reviewed by the Audit Committee and approved by the Board of Directors of the Company in their respective meetings held on January 22, 2025.

The full format of Financial Results is available on the website of Stock Exchanges at <a href="https://www.bseindia.com">www.nseindia.com</a> and also on the Company's website under Investors →Disclosures under Regulation 46 of the LODR →Financial Results at <a href="https://info.niit.com/hubfs/section46-of-the-lodr/financials/2024-q2/NLSL-Financial-Results-Q3FY25.pdf">https://info.niit.com/hubfs/section46-of-the-lodr/financials/2024-q2/NLSL-Financial-Results-Q3FY25.pdf</a>. The same can be accessed by scanning the QR code.



For NIIT Learning Systems Limited Sd/-

Vijay K Thadani Vice Chairman & Managing Director

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015



Date: January 22, 2025

Place: Gurugram

#### **RELIGARE ENTERPRISES LIMITED**

Regd off: 1407, 14th Floor, Chiranjiv Tower, 43, Nehru Place, New Delhi – 110019 CIN: L74899DL1984PLC146935

Phone: +91 - 11 - 4472 5676, Website: www.religare.com, E-mail: investorservices@religare.com

Recommendations of the Committee of Independent Directors ("IDC") of Religare Enterprises Limited ("Target Company" or "TC") under Regulations 26(6) and 26(7) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, as amended ("SAST Regulations") on the Open Offer made by M.B. Finmant Private Limited ("Acquirer 1"), Puran Associates Private Limited ("Acquirer 2"), VIC Enterprises Private Limited ("Acquirer 3") and Milky Investment & Trading Company ("Acquirer 4", collectively referred to as the "Acquirers") to the public shareholders of the Target Company ("Open Offer").

| 1. | Date  | January 22, 2025  |
|----|---|---|
| 2. | Name of the Target Company (TC)                   | Religare Enterprises Limited.   |
| 3. | Details of the Offer pertaining to TC             | The Open Offer is being made by the Acquirers to the public shareholders of the Target Company to acquire up to 9,00,42,541 fully paid-up equity shares of face value of INR 10 each ("Equity Shares") representing 26,00% of the expanded voting share capital of the Target Company pursuant to Regulation 3(1) and Regulation 4 of the SAST Regulations.  Open Offer Price: INR 235,00 per Equity Share payable in cash.  Open Offer Price: INR 235,00 per Equity Share payable in cash.  Public Announcement dated September 25, 2023 ("PA"), Detailed Public Statement dated October 4, 2023 ("DPS"), Draft Letter of Offer dated October 11, 2023 ("DLOF") and Letter of Offer dated January 18, 2025 ("LOF") have been issued by JM Financial Limited, the manager to the Open Offer on behalf of the Acquirers. |
| 4. | Name(s) of the acquirer and PAC with the acquirer | Acquirers: 1. M.B. Finmart Private Limited,   |

Puran Associates Private Limited,

# TAKE® Enabling, Business Efficiencies

#### SOLUTIONS LTD.

, Old No.116, 4th Floor, Ragas Building, in Salai, Mylapore, Chennal – 600 004. D1 Email: secretarial@takesolutions.com attons.com | CIN: L63090TN2000PLC046338 ated Unaudited Financial Results for taif year ended September 30, 2024

(₹ In Million except per share data)

| RS                   | 3 months<br>ended<br>Sep 30, 2024 | Year ended<br>Mar 31, 2024 | 3 months<br>ended<br>Sep 30, 2023 |  |
|----------------------|-----------------------------------|----------------------------|-----------------------------------|--|
|                      | (Unaudited)                       | (Audited)                  | (Unaudited)                       |  |
| ons                  |                                   | 36.02                      | 0.51                              |  |
|                      | F 18 5 5 5                        | (391.00)                   |                                   |  |
| ax for               | (17.36)                           | (623.67)                   | (21.82)                           |  |
| ax for               | 0.56                              | (560.23)                   | 5,71                              |  |
| in                   | (15.82)                           | (1,196.20)                 | (15.49)                           |  |
|                      | 146.22                            | 148:22                     | 146.22                            |  |
| Income               | (15.46)                           | (1,196.28)                 | (16.35)                           |  |
| Par value of alised) | (0.11)                            | (8.18)                     |                                   |  |

nancial Results of TAKE Solutions Limited
(Standalone Information)

| (Standalon | e Information) | AND IS A MINE | To the second |
|------------|----------------|---------------|---------------|
| ations     |                | 54.21         |               |
| *          | (3.51)         | (116.69)      | 1.22          |
| tax for    | (14.14)        | (710.49)      | (14.54)       |
| tax for    | (262.14)       | (1,321.94)    | 0.11          |
| ax         | (275.71)       | (2,072.51)    | (10.95)       |

ndalone and Consolidated financial results for the Quarter led September 30, 2024 in réspect of TAKE Solutions any) have been reviewed and recommended by the Audit proved by the Board of Directors of the Company in their sheld on January 22, 2025. The above results have been atutory Auditors of the Company.

esults have been prepared in accordance with Indian lards ('Ind AS') prescribed under Section 133 of the 2013 read with the relevant rules thereunder in terms of the SEBI (Listing Obligation and Disclosure Requirements) and SEBI Circular dated July 05, 2016.

stract of the detailed format of Unaudited Financial Results to Exchanges under Regulation 33 of the SEBI (Listing sclosure Requirements) Regulations, 2015. The full format Financial Statements are available on the Stock Exchange seindia.com and www.bseindia.com and on the Company's projutions.com

For and on Behalf of the Board of Directors

Srinivasan H.R. Chairman for the meeting dated Jan 22, 2025



### **NIIT Learning Systems Limited**

Registered Office: Plot No. 85, Sector 32, Institutional Area, Gurugram - 122001, Haryana, India CIN: L72200HR2001PLC099478; Phone: +91 (124) 4293000 Website: www.niifmts.com; E-mail: investors@niitmts.com

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For NIIT Learning Systems Limited

Sd/-

Vijay K Thadani Vice Chairman & Managing Director

Note: The above intimation is in accordance with Regulation 33 read with Regulation 47(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

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#### **PUBLIC ANNOUNCEMENT**



Place: Gurugram

Date: January 22, 2025

## BLUE WATER LOGISTICS LIMITED



Corporate Identity Number: U63030TG2022PLC165815

Our Company was originally incorporated as a Partnership Firm in the name of "Blue Water Logistics" on April 16, 2010. Subsequently, our Partnership Firm converted into Private Limited Company under the name of "Blue Water Logistics Private Limited" on August 22, 2022 under the provisions of the Companies Act, 2013 with the Registrar of Companies, Central Registration Centre: Subsequently, the status of the Company was changed to Public limited Company and the name of our Company was changed to "Blue Water Logistics Limited" vide Special Resolution passed by the Shareholders at the Extra-Ordinary General Meeting of our Company held on May 30, 2024. The fresh certificate of incorporation consequent to conversion was issued on July 25, 2024 by the Registrar of Companies, Central Processing Centre. The Corporate Identification Number of our Company is U63030TG2022PLC165815.

Registered Office: H. No. 8-2-270/B/1/2, Block-3, 4th Floor Uptown Banjara, Road No. 3, Banjara Hills, Hyderabad, Telangana - 500034, India
Tel: +91-8341101774 | E-mail: investors@bwl.co.in | Website: www.bwl.co.in

Contact Person: Priya Bharat Dholu, Company Secretary and Compliance Officer

#### OUR PROMOTERS: MR. LAXMI NARAYAN MISHRA, MR. LALIT PANDA, MS. MADHUSMITA MOHANTY AND MS. SUPRIYA MISHRA

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICOR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED JANUARY 09, 2025 HAS BEEN FILED WITH NSE EMERGE (SME PLATFORM OF NSE).

INITIAL PUBLIC OFFER OF UPTO 30,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF BLUE WATER LOGISTICS LIMITED ("OUR COMPANY" OR "BLUE WATER" OR "BWL" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [♠] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [♠] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [♠] LAKHS ("THE ISSUE"), OF WHICH UPTO [♠] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [♠] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [♠] PER EQUITY SHARE AGGREGATING TO ₹ [♠] LAKHS WILL BE RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION i.e., NET ISSUE OF UPTO [♠] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [♠] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [♠] PER EQUITY SHARE AGGREGATING TO ₹ [♠] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [♠]% AND [♠]% RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRIM AND WILL BE ADVERTISED IN ALL EDITION OF [♠] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER, AND ALL EDITIONS OF THE DAILY REGIONAL NEWSPAPER) AND ALL EDITIONS, AS LOCATED EACH WITH WIDE CIRCULATION), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF NSE ("NSE EMERGE") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS, AS AMENDED.

In case of any revision in the Price Band, the Bid/Issue Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company in consultation with the Book Running Lead Manager for reasons to be recorded in writing extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period